




# Segment overview

We focus on high-growth markets and business models that we know well.

## Food Delivery

Our portfolio of food-delivery businesses allows customers to order their favourite food online and via apps to be conveniently delivered wherever they are.


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|   |   |
|---|---|
|  <b>96.05%</b> |  <b>29.83%</b> |
|  <b>32.83%</b> |   |
| <b>Revenue<sup>1</sup></b><br>US\$4.2bn<br>up 40% (44%)   | <b>Trading loss<sup>1</sup></b><br>US\$649m<br>down >10% (12%)                                  |
| <b>Employees</b><br>5 210   |   |

## Classifieds<sup>2</sup>

OLX serves hundreds of millions of people every month across **five** continents, helping people buy and sell cars, find housing, get jobs and buy and sell household goods.

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|   |   |
|---|---|
|  <b>99.00%</b> |  <b>37.57%</b> |
| <b>Revenue<sup>1</sup></b><br>US\$1.6bn<br>up 19% (42%)   | <b>Trading loss<sup>1</sup></b><br>US\$156m<br>up >100% (>100%)                                   |
| <b>Employees</b><br>4 500   |   |

## Payments and Fintech

PayU is an online payment services platform that has processed more than US\$78bn payment volumes globally and is a payment gateway for merchants in high-growth markets as well as large international companies.

PayU operates on **four** continents, in **17** high-growth markets and offers over **300** payment options.


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|   |   |
|---|---|
|  <b>100%</b>     |  <b>91.13%</b>   |
|  <b>100%</b>    |  <b>21.44%</b>  |
|  <b>85.37%</b> |  <b>96.54%</b> |
|  <b>100%</b>   |   |
| <b>Revenue<sup>1</sup></b><br>US\$1.1bn<br>up 32% (51%)   | <b>Trading loss<sup>1</sup></b><br>US\$116m<br>up 93% (72%)   |
| <b>Employees</b><br>3 447   |   |

## Edtech

We reach **90%** of Fortune 100 companies across our corporate learning platforms. We also have a strong presence in K-12 (kindergarten to grade 12) in key markets.

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|   |   |
|---|---|
|  <b>37.25%</b> |  <b>62.23%</b> |
|  <b>100%</b>   |   |
| <b>Revenue<sup>1</sup></b><br>US\$545m<br>up 28% (18%)  | <b>Trading loss<sup>1</sup></b><br>US\$258m<br>up >100% (54%)                                       |
| <b>Employees</b><br>859   |   |

## Etail

eMAG is an ecommerce leader in Central and Eastern Europe.

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 **80.08%**

|  |  |                           |
|--|--|---------------------------|
| <b>Revenue<sup>1</sup></b><br>US\$2.0bn<br>down 14% (4%) | <b>Trading loss<sup>1</sup></b><br>US\$63m<br>up 80% (80%) | <b>Employees</b><br>7 698 |
|--|--|---------------------------|

## Social and internet platforms

Prosus holds an investment in Tencent, China's largest and most-used internet services platform.

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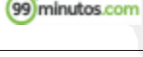






 **26.16%**

|   |   |
|---|---|
| <b>Revenue<sup>1</sup></b><br>US\$22.3bn<br>down 12% (1%) | <b>Trading profit<sup>1</sup></b><br>US\$5.1bn<br>down 19% (9%) |
|---|---|

## Other ecommerce: Ventures

Includes our Ventures arm that partners with entrepreneurs to build prominent technology companies, aiming to fuel the next wave of growth for the group.

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|   |   |                         |
|---|---|-------------------------|
|  <b>22.82%</b> |  <b>10.77%</b> |                         |
|  <b>13.83%</b> |  <b>22.63%</b> |                         |
|  <b>9.21%</b>  |  <b>11.36%</b> |                         |
|  <b>8.04%</b>  |   |                         |
| <b>Revenue<sup>1</sup></b><br>US\$616m<br>up 63% (67%)  | <b>Trading loss<sup>1</sup></b><br>US\$267m<br>up 34% (22%)   | <b>Employees</b><br>750 |

Our group includes some of the best-loved local consumer internet companies in around 100 countries, spanning the Americas to Asia, Europe to South Africa.

<sup>1</sup> Presented on an economic-interest basis from continuing operations.  
<sup>2</sup> From 1 March 2023, following the group's decision to exit the OLX Autos business unit, its operations are classified as held for sale and those that have been closed by 31 March 2023 were presented as a discontinued operation. In May 2022, as a result of the continued conflict in the region, the group announced its decision to exit its Russian business. Accordingly, Avito was presented as a discontinued operation.